

RENTAL APPLICATION PERSONAL FINANCIAL STATEMENT

** FILL IN ALL BLANKS – WRITE “NO” OR “NONE” WHERE NECESSARY TO COMPLETE INFORMATION **

PERSONAL INFORMATION

Full Legal Name of Applicant: _____ SS# _____
First Name Middle Initial Last Name

Applicant's Date of Birth: _____

Applicant's Drivers License # _____

Full Legal Name of Spouse: _____ SS# _____
First Name Middle Initial Last Name

Spouse's Date of Birth: _____

Spouse's Drivers License # _____

Present Home Address: _____
Street Address
City State Zip Code

Prior Home Address: _____
Street Address
City State Zip Code

Home Telephone: _____

Applicants Current Employer: _____

Address: _____
Street City State Zip Code

Telephone: _____

Position Held _____ Number of Years _____

Applicants Previous Employer: _____

Spouse's Employer: _____

Address: _____
Street City State Zip Code

Telephone: _____

Position Held _____ Number of Years _____

Married Single Divorced Widowed

Ages: Self _____ Spouse _____ Children _____

PERSONAL FINANCIAL STATEMENT

The following is a true and accurate statement of the financial condition of the undersigned on _____, 20__

SOURCE OF ANNUAL INCOME

Base Salary \$ _____
Spouse's Salary \$ _____
Business or Professional Income (net) \$ _____
Dividends and Interest Income \$ _____
Real Estate Cash Flow (net) \$ _____
Other Income - Itemize \$ _____
\$ _____
TOTAL ANNUAL INCOME \$ _____

ASSETS

Cash in Banks and Savings & Loans - See Schedule 1 \$ _____
Investments: Stocks & Bonds - See Schedule 2 \$ _____
Investment in Own Business (Attach P & L) \$ _____
Acts & Notes Receivable - See Schedule 3 \$ _____
Real Estate Owned - See Schedule 4 \$ _____
Automobiles:
Year _____ Make _____ \$ _____
Year _____ Make _____ \$ _____
Year _____ Make _____ \$ _____
Personal Property and Furniture \$ _____
Life Insurance (\$ _____) \$ _____
Cash Surrender Value \$ _____
Other Assets - Itemize \$ _____
TOTAL ASSETS \$ _____

LIABILITIES

Mortgages Payable on Real Estate - See Schedule 5 \$ _____
Notes Payable: To Banks and Savings & Loans \$ _____
To Relatives or Others \$ _____
Installment Accts Payable: Automobile \$ _____
Other \$ _____
Unpaid Real Estate Loans \$ _____
Unpaid Income Taxes \$ _____
Personal Property Mortgages \$ _____
Loans on Life Insurance Policies \$ _____
(Incl. Premium Advances) \$ _____
Other Debts - Itemize: \$ _____
\$ _____
Total Liabilities \$ _____
Net Worth \$ _____
TOTAL LIABILITIES AND NET WORTH \$ _____

CONTINGENT LIABILITIES

As Endorser or Co-maker on Notes \$ _____
As Guarantor \$ _____
Alimony, Child Support or \$ _____
Separate Maintenance Payments (Annual) \$ _____

PERSONAL FINANCIAL STATEMENT (Cont'd)

SCHEDULE 1 – CASH: BANK/SAVINGS & LOAN ACCOUNTS

| | | Cash Balance | | |
|------|------|---------------|-----------------------------|-----------|
| Pers | Coml | As Above Date | Name of Bank/Savings & Loan | Acct. No. |
| [] | [] | \$ | | |
| [] | [] | \$ | | |
| [] | [] | \$ | | |
| [] | [] | \$ | | |

SCHEDULE 2 – READILY MARKETABLE SECURITIES AND OTHER INVESTMENTS

| No. of Shares Or Bond Amounts | Where Listed | Description | Issued In Whose Name | Listed Securities | | Unlisted Securities | | Pledged To |
|----------------------------------|-----------------|-------------|-------------------------|-------------------------------|-------|------------------------|-------|------------|
| | | | | Market Value Now Price Ea. | Total | Value Now Price Ea. | Total | |

Total:

SCHEDULE 3 – ACCOUNTS RECEIVABLE: TRUST DEEDS AND MORTGAGES OWNED

| Name of Payor | Street Address and Type of Improvement | Original Amount | Unpaid Balance | How Held | Monthly Payment | 1 st /2 nd Lien | Value of Property |
|---------------|---|--------------------|-------------------|----------|--------------------|--|----------------------|
|---------------|---|--------------------|-------------------|----------|--------------------|--|----------------------|

Total:

SCHEDULE 4 – REAL ESTATE OWNED

| Assessor's Parcel No. | Street Address and Type of Property | Title in Name of | Monthly Net Income Produced | Purchase Price Date | Amount | Valuation Today |
|--------------------------|--|---------------------|--------------------------------|------------------------|--------|--------------------|
|--------------------------|--|---------------------|--------------------------------|------------------------|--------|--------------------|

Total:

SCHEDULE 5 – MORTGAGES ON REAL ESTATE

| Assessor's Parcel No. | Payable To | Monthly Payments | Maturity Date | Unpaid Loan Balance |
|--------------------------|------------|------------------|---------------|---------------------|
|--------------------------|------------|------------------|---------------|---------------------|

Total:

OTHER INFORMATION

Are you a defendant in any legal action? Yes No If yes, please give details: _____

Are you a guarantor, co-maker or endorser of anyone's debt? Yes No If yes, please give details: _____

Are there any unpaid judgements against you? Yes No If yes, please give details: _____

Have your income tax returns ever been questioned by any governmental authority? Yes No If yes, please give details: _____

Are there any assets encumbered or debts secured other than as indicated? Yes No If yes, please give details: _____

Have you ever applied for or obtained credit under another name? Yes No If yes, please give details: _____

Have you ever filed for bankruptcy or compromised a debt during the past 14 years? Yes No

Are you a U. S. Citizen? Yes No

Have you prepared a business plan and/or cash flow projection for your business? Yes No If yes, please attach a copy.

Please state your business and intended use: _____

Do you have any other business interests? _____

Are you a partner or officer in any other business venture? Yes No If yes, please give details: _____

List the name and phone numbers of landlord, bank, business & credit references: _____

Are there any other factors you consider important for the landlord to consider in evaluating your business history, creditworthiness or suitability for the referenced premises? Yes No If yes, please give details: _____

The undersigned, for the purpose of procuring a lease from Landlord, warrants the above (along with any attached schedule) to constitute a full, true and correct statement of the financial condition of the undersigned on the date shown below. Undersigned, if this statement is in his/her name only, affirms that none of the assets listed above are separate property of his/her spouse, if any, and that if community property is listed, all liabilities of the community are also listed. Undersigned agrees to notify Landlord immediately of the extent and character of any material adverse change in financial condition. I authorize the Landlord to check my credit references, to contact any consumer or business credit reporting agency, to verify my employment or to substantiate any of the information contained herein from whatever source it deems appropriate and hereby authorize the banks and other credit sources named above to release any information requested to the Landlord.

This Personal Financial Statement is furnished for the purpose of inducing landlord to execute a lease agreement; I understand there are penalties under the law for knowingly making any false statements, or making a willful over evaluation of my personal financial condition for the purpose of influencing in any way Landlord's evaluation of my rental application.

Dated _____

Applicant

Dated _____

Spouse of Applicant